



Cover story:
Magnolia Flower Oil
Harvest seasons

NATURAL ESSENTIAL OILS MARKET SITUATION

June 2026

Fragrand
a r o m a s
FRAGRAND AROMAS LTD

Products in this report

Eucalyptus Globulus Oil

Cassia Oil&Other Derivatives

Star Anise Oil,Anethole&Anisic Aldehyde Natural

Ginger Oil FCC

Ho Wood Oil / Natural Linalool&Linalyl Acetate

Litsea Cubeba Oil&Citral Natural

Cedarwood Oil

Magnolia Flower&Leaves Oil

Valerian Root Oil

Osmanthus Concrete&Abs.

Wild rose absolute

Orris roots&Orris Absolute

Neroli/ Dai Dai Flower Oil

Angelica root oil

2026 New Spring harvest seasons for
Our Magnolia/Michelia alba flower oil



NEW PRODUCT RECOMMEND FROM
FRAGRANT

NARCISSE FLOWER ABSOLUTE CHINA

Narcissus tazetta var. chinensis

Our raw material sourcing: Fujian has been historically involved in the Narcisse flowers in China and we establish long term contract with the local plantations and ensure sustainable development

Crops seasons: May to July

Process: Solvent extraction followed by purification with ethyl alcohol

Ratio: 0.03%-0.06%

Annual supply capability: 80-300kgs

Olfactive description for our absolute: Complex green floral odor rich in narcissus floral characterized by sweet, jasmin, and hay-like nuances.

Uses: Used in sacred perfumes, high class florals mythological perfumes and oriental bouquets.

Price range: CIF by air USD 15300/kg-USD 16300/kg

Eucalyptus Globulus Oil

The market price for Eucalyptus Globulus crude oil fluctuated wildly in those weeks. Crude oil price range from RMB 45-50/kg and influenced by the market sentiment and also greatly impacted by the Eucalyptol market price that extracted from Camphor Oil (or Eucalyptus mix camphor).

Because in those weeks the supply of Eucalyptol isolated from Camphor oil become a little larger, price even better than 80% oil and some untrustable factories will be purchase this low price grade Eucalyptol blend into their globulus oil to make costs lower. Also some clients trend to purchase lower price of Eucalyptol to replace globulus oil 80/85 oil to save costs.

BUT, in the next months it's not the Eucalyptus globulus oil distillation seasons for dry and summer hot seasons, supply for the crude oil will become less and less. Prices for the oil also maintain historical lowest price level.

We see prices will be maintain the moment price and will be step by step have further RMB 2-4/kg increasing trends.



Cover story:
farmer distillation the eucalyptus crude oil in the mountains

Cassia Oil China & Other Derivatives

Cover story:

Our factory collecting the dried cassia leaves and twigs and storage for about 2 months then will be distill the oil.

The market price for new methold Chinese Cassia oil was stable at EXW price from RMB 170-180/kg, And the Old/Traditional methold cassia oil price stable at EXW price from RMB 218-235/kg based on OMCA content.

This year's new spring harvest seasons for Cassia bark and leaves was ended at the early of June, and this season's output for barks and leaves decreased about 1/3 compared with 2025, in this case, the total China output of Spring cassia oil decrease is already inevitable.

1) In those months the cassia barks price in our China spice market was lower than last year and compared with peeling barks labor costs, plantations were reduced the cut of cassia trees to get barks and leaves.

2) From May to early of June, the weather condition was drought in the production area and it's more difficulty to peeling the barks from cassia trees, also further decreased the output of dried cassia barks and twigs and leaves.

3) Oversea market weak demands in those months caused many factories had no confidence to produce new season's cassia oil. On the contrary, they had made cutbacks in order to stable the cassia oil market price.

We see the market price unlikely for further improvment for new methold cassia oil. Especially for Old methold cassia oil.



STAR ANISE OIL & ANETHOL, ANISIC ALDEHYDE NATURAL

New Spring harvest seasons for Star anise oil also ended in last month, but the price for our Chinese star anise oil, anethol natural and anisic aldehyde stable at the historical bottom level. And Star anise crude oil collect price maintain at RMB 100-105/kg(not including the VAT).

Many farmers and small factories had lost interesting to collect the leaves and twigs and distill the crude oil for the moment market low price. This new spring season only about 80-100 Mts new oil into the market in total China market.

Clients who have demand for those oils can cover at any time.

Picture story:
Farmers send star anise leaves and twigs to village small factory and use the leaves to distill the crude oil



picture story:

Dried ginger root slice storage in factory as raw material of Ginger oil

GINGER OIL FCC

The supply of Ginger oil in this month is very tight, especially for good fragrance old stock ginger oil that already storage at least above 6months, this kind of quality oil is extremely difficulty to find. Because the ginger oil demand in this year become strong in food and flavor industry. Dried Ginger roots slice raw material also shortage in the Spice market and price was slowly increasing in those months.

The market price for our China Ginger oil FCC stable from RMB 450-480/kg.

Price in the next few weeks at least maintain at the current level.

Ho Leaf/Wood Oil Natural Linalool&Linalyl Acetate

The supply of high quality Natural Linalool and Linalyl acetate (Only distilled from Pure Ho leaf tree, not from Camphor Tree) in our China market become a little tight, and sold by stocks. New harvest seasons have to wait until Oct.

The market prices for Ho Oil/ Linalool and Linalyl acetate natural very stable in this month. All factories still discussing with local government for the agricultural raw material Tax situation, if this tax can't successful handle. Then in the next few months, factories have to increase their sell price for the oil, because they had no incoming preferential tax return from government and have to bear the extra tax costs.

Those two material clients don't need to wait and can cover at any time based on demands.

Picture story:
Our cooperation factory's ho leaf tree plantation

LITSEA CUBEBA OIL & CITRAL NATURAL

The weather condition in this month in our China main production area of Litsea cubeba oil in Hunan have too much of rains, the fruits on the litsea cubeba trees growth bigger than past years, but fruits become less for the flowers were fallen in March and April influenced by the rains. And too much of rains will be cause July's new harvest season's oil ratio will be lower and Citral content in the oil will be decrease.

For this year's new harvest season, all of us don't have too much expectation, because about 2/3 factories already given confirmed information they will unwilling to expand new oil production in July and August, because the moment market price for Litsea cubeba oil and Natural Citral already the lowest level they can bear and it's almost the same costs with their production. All of them fear if this year there is more new oil into the market, no one can get profits from the oil. Farmers also unwilling to collect the fruits from the mountains if payment is too low.

We'll be closely follow up the latest harvest information for the litsea cubeba fruits and oil at the middle and end of July.

But no matter what the situation this year, the moment market price for Litsea cubeba oil already at the bottom line compared with total production costs for Litsea cubeba crude oil.

We advise clients who have demand for this material can cover some quantity based on the moment low price.

(For this material we can provide REACH only above Tons)

picture story:
Litsea cubeba fruits used as raw material

Cedarwood Oil & Derivatives

In those weeks the Cedarwood crude oil price is increasing step by step and crude oil maintain at EXW RMB 60/kg-65/kg(not include tax).

In the past two years, for the global market demands for the cedarwood oil weak influence, our Chinese Cedarwood oil decreasing year by year, and the moment price almost the bottom level in the past 10 years, already 50% decreased compared reasonable price level. This long term price level reason had caused continuing decreasing production, and supply chain become less and less. But the Cedrol and other cedarwood derivatives market demand in EU and North American countries was stronger in those two years, pushed the market stock supply is tight.

As what we got information from our China market, the price for Cedarwood crude oil is rebounding, and based on China government regulations for the Cedarwood resources and farmers and factories production costs, we see the Cedarwood crude oil price rebound to EXW RMB 70-75/kg(not include Tax) is very reasonable and fair level.

(We have two Specification match International Standard ISO 9843:2002 Oil of Cedarwood, Chinese type & International Standard ISO 4724:2004 Oil of Cedarwood, Virginian)

Picture story:
Cedarwood trunk waiting for farmers to cut pieces and used as raw material to distill the oil

MAGNOLIA FLOWER&LEAVE OIL (MICHELIA ALBA FLOWER&LEAVE OIL)

Picture story:
Bird's-eye view for our factory cooperation Magnolia flowers plantation

It's almost the end Spring harvest seasons for our Magnolia flowers oil and leaf oil. And the market prices still stable at reasonable level from RMB 6500-RMB 7500/kg. This Spring season China total output for magnolia flower oil is about 1300kgs to 1600kgs. And based on our investigation the moment market had sold out about 1000kgs to 1200kgs.

Considering the moment still the busiest harvest seasons for our Chinese Jasmine flowers, all China Jasmine Tea factories have large demand for the fresh Magnolia flowers to make the tea. Factories that produce Magnolia flower oil don't want to increase collect flowers price to distill the oil. And before Oct. when new August season comes, the market will be only sold the limited 300-400kgs flower oil stocks.

Our factory also will be stop producing the magnolia flower oil in next week. and we advise clients who have demand in the next 3 months can cover at their earlier time.





VALERIAN ROOT OIL

It's the new harvest seasons for our Chinese Valerian root oil, but very few farmers and factories to distill the crude oil, because of the moment historical bottom price had tiny profits and they are prefer sold the roots to China medicine companies to get more profits.

This year's output for valerian roots oil will be further largely decrease, we see total output no more than 400kgs. Because last year the total China market still has about 1200-1500kgs in stock.

Unless the price can stable increasing to reasonable price.

For this material we still recommend our Clients can cover at any time, the moment price is bottom line.

Picture story:
Fresh valerian roots waiting to distill the crude oil in our factory

Osmanthus Concrete&Absolute

In last week our factory finished all the production of last Oct. collected salted flowers to the Osmanthus Concrete. And considering those weeks the oversea demands for this material still increasing, and good fragrance Osmanthus concrete and absolute become limited, prices have further RMB 200-300/kg increasing trends.

New flowers collect seasons will be waiting for Oct.2026 and also new season's Concrete and absolute have to wait after March.2027, we advise clients who have demands for those two materials in the next half year of 2026 can earlier to book more quantity. In case of high quality Concrete and absolute had booked by other clients and price for further increasing.



Wild Rose/Rosa multiflora Absolute

(Botanical name: Rosa Rubus Levl et. Vant. t)

It's the new busying harvest season for the Wild rose flowers and in next week it will be finished the flowers blooming time.

This year the labor collecting flowers costs increased a lot and also for the too much of rain weather conditions, the production of wild flowers less 1/4 compared with 2025. This year's market price need increased about RMB 1000-1200/kg can cover this year's extra costs.

The total new season output for the absolute we estimated about 150kgs to 200kgs.

Clients who interested in this new material can come to us for more information.

Dried Orris Roots & Orris Absolute

It's not the harvest seasons and for the price with above 1 year dried Orris roots maintain at EXW RMB 80/kg to RMB 130/kg. (not include VAT tax and depend on the storage years and roots moisture content)

BUT the supply of the roots with above 2 years or 3 years become very tight, in this year the EU markets covered this quality with large quantity and last year newly harvested dried orris roots only content a few Irones, not match requirements to extract the Concrete and absolute.

In this month, the total stocks for dried orris roots in our China is less 120 mts.

(Except supply dried Orris roots,we also produce orris root absolute with Irones >5%/ 10% to our clients at very reasonable price, if you want sample for testing please contact us)

Picture story: The dried roots we supplied



China Neroli/Dai Dai flower/leaf oil/

This year's new harvest season for our Chinese Neroli / Dai dai flower oil was ended in early of this month, and the total output (about 800-1000kgs) for the Neroli flower oil in China was less than 2025 for the reason of relative low market price and a little weak demands in global markets.

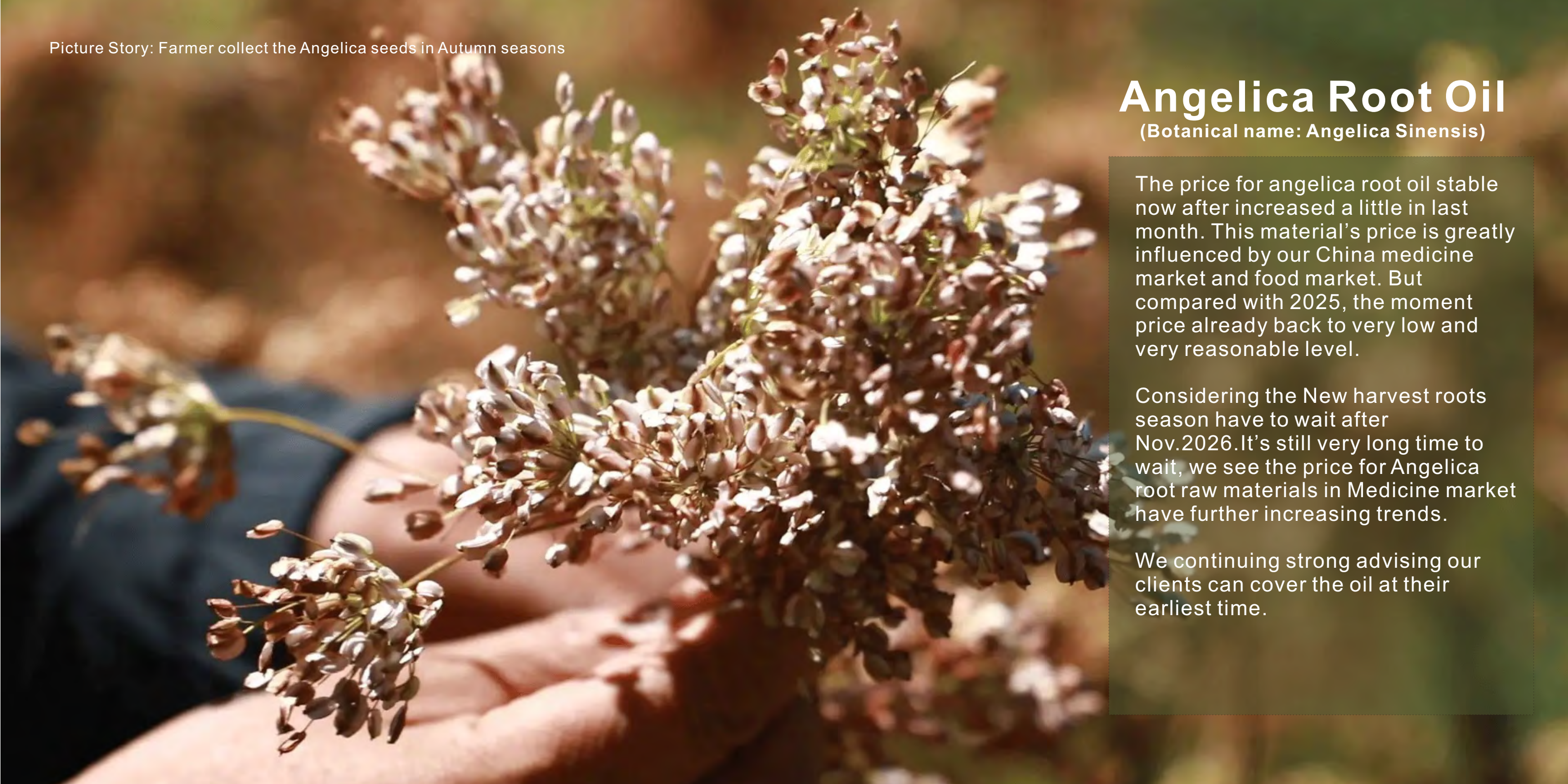
This year's new Neroli flower crude oil price stable at EXW RMB 8000-9000/kg. And we currently total have 350kgs available.

The fragrance and quality for the oil in this year is better than 2025, we advise clients who interested in our China Neroli flower oil can come to us for more information.

Winter Sweet Flower Oil (Chimonanthus Praecox Link)

Winter Sweet flower Oil price is stable at USD 22000-USD 24000/kg in this month, although this oil is one of the most expensive essential oils in the world, but in this year, still have more and more China famous cosmetic and perfume brands purchase this oil as their innovative formulation for the reason of China unique and luxury material new conception, and also good anti-aging activity functions in Cosmetics.

For clients who interested in Luxury innovative perfumes or cosmetics ingredients, especially want China signature and famous flowers as new formulations can try it.



Picture Story: Farmer collect the Angelica seeds in Autumn seasons

Angelica Root Oil

(Botanical name: *Angelica Sinensis*)

The price for angelica root oil stable now after increased a little in last month. This material's price is greatly influenced by our China medicine market and food market. But compared with 2025, the moment price already back to very low and very reasonable level.

Considering the New harvest roots season have to wait after Nov.2026.It's still very long time to wait, we see the price for Angelica root raw materials in Medicine market have further increasing trends.

We continuing strong advising our clients can cover the oil at their earliest time.

A close-up photograph of several white flowers with prominent yellow stamens, set against a dark green background. The flowers are in various stages of bloom, with some showing the internal structure of the petals and stamens.

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