

Cover story:  
China Neroli Flowers  
Blooming seasons

# NATURAL ESSENTIAL OILS MARKET SITUATION

April 2026

**Fragrand**  
a r o m a s  
FRAGRAND AROMAS LTD

## Products in this report

Eucalyptus Globulus Oil

Cassia Oil&Other Derivatives

Citronella Oil Java

Star Anise Oil,Anethole&Anisic Aldehyde Natural

Ginger Oil FCC

Ho Wood Oil / Natural Linalool&Linalyl Acetate

Litsea Cubeba Oil&Citral Natural

Cedarwood Oil

Magnolia Flower&Leaves Oil

Valerian Root Oil

Osmanthus Concrete&Abs.

Orris roots&Orris Absolute

Neroli/ Dai Dai Flower Oil

Angelica root oil

2026 New Spring harvest seasons for  
Our Chinese Neroli Flower/Dai Dai flower oil started

## Eucalyptus Globulus Oil

Eucalyptus Globulus crude oil price in those two weeks is up-forwarding trends, and price increased about RMB 2-4/kg to RMB 47- RMB 49/kg.

The moment Eucalyptus oil market in our China is a little chaos, mainly for the following reasons:

1) two of the main factories in Yunnan increased their collected price for the crude oil and caused the news rapidly spread very quickly in the whole market and caused many farmers unwilling to sell the crude oil, they waiting for further increased sell price.

2) The maintained two years' historical market price caused many farmers and factories had no interesting and didn't increased production in last Autumn harvest season, after our Chinese New year festival with consumption of crude oil stocks, in this month, the market supply for the crude oil become a little limited, and from May to July, some forests will be banned distill the crude oil for forest fire prevention policy.

Some factories still have stocks available, but if they also all agree the market to increase the price, they could be follow up price increasing, and will be cause the market price for Eucalyptus globulus oil for further increasing trends.

But even the moment increased a little price, we think the moment Eucalyptus oil price still very lower and reasonable side.

We advise clients who have demand before Sept. can cover some quantities in case of price further increasing.

**Cover story:**  
farmer pous out the distilled eucalyptus branches and leaves from the distillation container

## Cassia Oil China & Other Derivatives

The market price for new method Chinese Cassia oil was a little improvement at EXW price from RMB 175-185/kg, BUT the Old/Traditional method cassia oil price still very stable at EXW price from RMB 218-240/kg based on OMCA content.

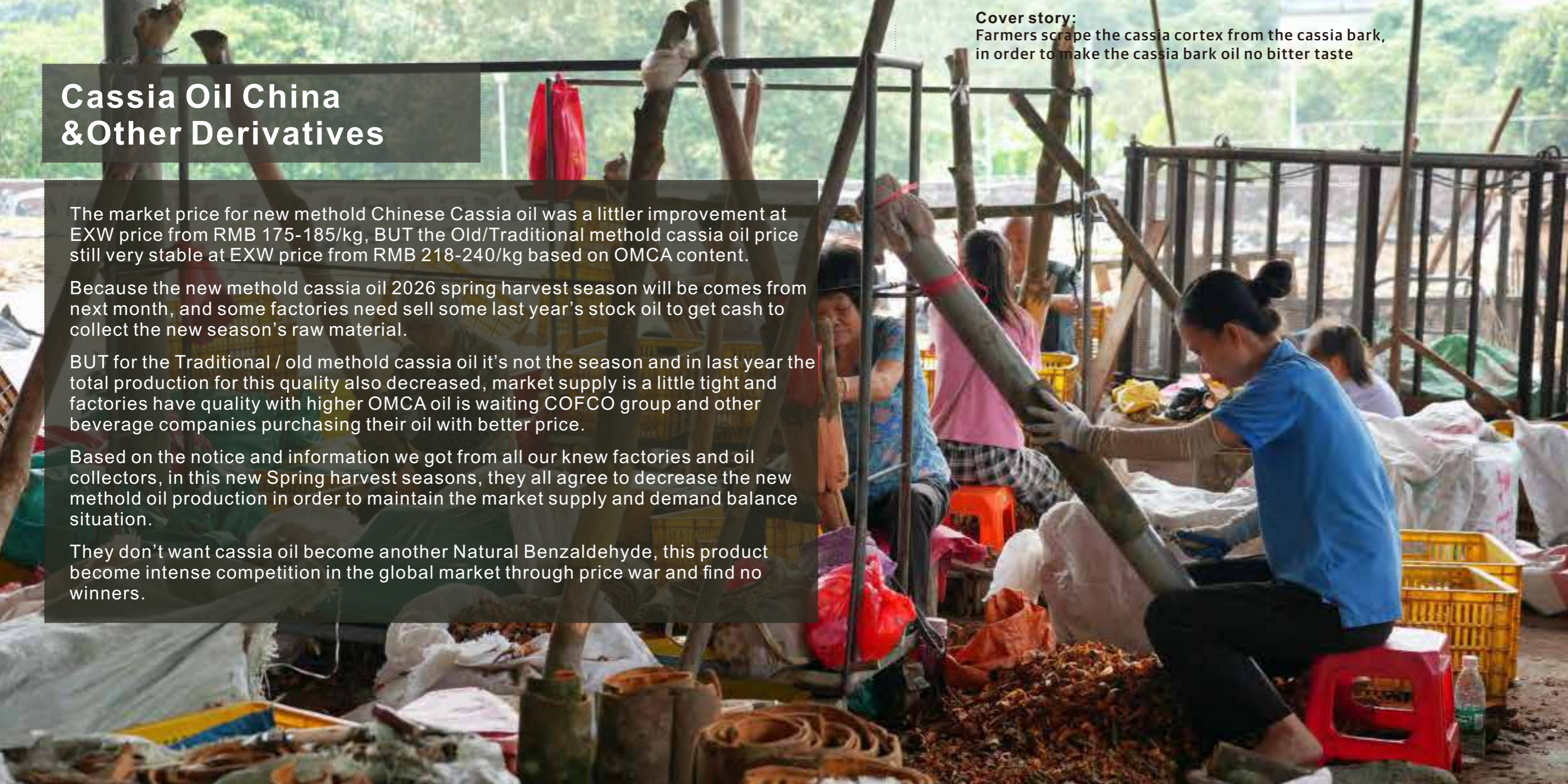
Because the new method cassia oil 2026 spring harvest season will be comes from next month, and some factories need sell some last year's stock oil to get cash to collect the new season's raw material.

BUT for the Traditional / old method cassia oil it's not the season and in last year the total production for this quality also decreased, market supply is a little tight and factories have quality with higher OMCA oil is waiting COFCO group and other beverage companies purchasing their oil with better price.

Based on the notice and information we got from all our knew factories and oil collectors, in this new Spring harvest seasons, they all agree to decrease the new method oil production in order to maintain the market supply and demand balance situation.

They don't want cassia oil become another Natural Benzaldehyde, this product become intense competition in the global market through price war and find no winners.

**Cover story:**  
Farmers scrape the cassia cortex from the cassia bark, in order to make the cassia bark oil no bitter taste



## Citronella Oil Java

The market price for our Chinese Citronella Oil maintain on a very higher level from RMB 210 to RMB 220/kg and also supply become very shortage.

Some farmers began distill this year's new Citronella crude oil from this week, but for the crude oil even do not add any VAT tax, the lowest collect price for crude oil is RMB 160/kg. Based on this production costs and collection price. We see even new harvest season comes and new oil into the market, the market sell price will be stable and maintain above RMB 200/kg. Unless the weather condition is very good for growth of Citronella grass and have a good harvest seasons.

This year even new oil into the market, the supply still will be very shortage and limited, because from 2024 when Citronella oil price below RMB 95/kg, many farmers can't earn profits and largely decreased the growth of citronella, until at the end of 2025 when price suddenly increased, but it's no enough time for farmers to growth this material in large quantity and even have, they are more prefer to sell the Citronella twigs to the Spice market for better price and get more profits.

Therefore, for this oil, if clients can get price below RMB 200/kg, we think it's very reasonable and can cover based on demand. We'll be continuing watching this new oil total output and update if there is any further market change.

**Cover story:**  
Farmers selected the Citronella twigs and sell to the Spice market to get more profits.



Cover story:  
Farmers collecting the fresh star anise fruits from  
branches that cut down from very high star anise trees.

## STAR ANISE OIL & ANETHOL, ANISIC ALDEHYDE NATURAL

The price for our Chinese star anise oil, anethol natural and anisic aldehyde in those weeks continuing maintain in historical bottom level. And Star anise crude oil collect price at RMB 100-105/kg(not including the VAT).

The moment it's the growth seasons for the fruits and few farmers to collect the leaves to distill the crude oil. Also the moment China market still have some last year's stocks, in the next few weeks and months, market mainly sell with stocks and we see price also maintain the moment price level.

New main harvest season for star anise oil will be waiting for Oct. to Janu. in next year.

# GINGER OIL FCC

The market price for our China Ginger oil FCC stable from RMB 440-480/kg. And mainly supplied in the market was produced in those two monthes, fragrance still have some harsh and strong steam distill odor. For good fragrance with storaged a little longer oil supply is very shortage.

Based on the moment China strong spice and beverage market for Ginger roots, price for the dried ginger roots continuing maintain on high level and also in a very shortage of supply.

We see the price for good quality Ginger oil is difficulty for improvement in the next few weeks and months. We advise clients can only choose the oil with good fragrance and price below RMB 430/kg is very reasonable.



# Ho Leaf/Wood Oil Natural Linalool&Linalyl Acetate

Market prices for Ho Oil/ Linalool and Linalyl acetate natural is stable in those two weeks and still in lower side compared with the total production and growth costs. But Many factories has sent notice to clients they'll be increase about RMB 3-5/kg from next Months for the reason of local government agriculture products Tax reform, and they had no incoming preferential tax return.

In those months for the reason of Iran conflict, chemical raw materials price in China also had increased a lot, and the Synthetic Linalool price in China is further increasing trends. Considering the price gap between Synthetic and natural is getting smaller and smaller, more and more clients comes to us for Natural Linalool&Linalyl Acetate to replace.

Cover story:  
Our cooperation factory's ho leaf tree plantation

## LITSEA CUBEBA OIL & CITRAL NATURAL

The prices for Litsea cubeba oil and Natural Citral in this month maintain the same lowest level from RMB 160-180/kg (depend on Citral content) and last year's stock oil in our China market only left less 150 Tons. It's still the spring raining seasons in the main production areas of Hunan, Guangxi and Jiangxi province, new fruits will be growth in next month and then we can see the fruits growth situation and can predicate whether this year's fruits will be good harvest or bad harvest.

But honestly speaking, the moment market price level is similar or the same level with last year's farmers & factories's production costs.

We see the price in next weeks and months have a little increasing trends if the market demand become a littler stronger OR the fruits in May on the tree growth bad (we don't know whether April's heavy rains had any influence to the fruits growth, because many flowers were fallen ).

The moment price is very very reasonable and we continuing advising our clients who have demand in this year can cover at their earliest plan and don't need to wait.

Cover story:  
Litsea cubeba flowers blooming seasons



## Cedarwood Oil & Derivatives

The prices for Cedarwood oil & its derivatives (cedrol, cedryl acetate, acetyl cedrene etc) was a little increasing for the reason of continuing strong market demands for wood notes and also pushed by all petrochemical raw materials price increasing in the global in those two months.

But our China Cedarwood crude oil price still in a very lower level compared with other sources in global, and maintain from RMB 70-RMB 90/kg (not including VAT). Main harvest season for this material still not comes, market supplied oil is last year's stock.

(We have two Specification match International Standard ISO 9843:2002 Oil of Cedarwood, Chinese type & International Standard ISO 4724:2004 Oil of Cedarwood, Virginian)

Cover story:  
Cedarwood trunk waiting for farmers to cut pieces and used as raw material to distill the oil

## MAGNOLIA FLOWER&LEAVE OIL ( MICHELIA ALBA FLOWER&LEAVE OIL )

It's the new Spring harvest seasons (from April until June) for our Magnolia flowers oil and leaf oil. Based on the current flower market price for the flowers, this Spring season's magnolia flower crude oil price back to normal and reasonable price level from RMB 6800-RMB 7500/kg

Considering from May to July it's also the main harvest seasons for the Jasmine flowers, all China Jasmine Tea factories will be rush to collect the magnolia flowers to blend into their Jasmine flowers tea, we currently don't know whether the magnolia flowers price will be pushed to more higher price and also cause supply shortage situation.

But for our clients who have demand for Magnolia flower oil in the next 5 months can consider to cover some oil now.

Picture story:  
Fresh Magnolia flowers we used  
as our raw material of oil



## VALERIAN ROOT OIL

The price of valerian root oil stable at historical bottom and mainly sold by stocks in last two years.

This year's harvest of valerian roots will be further largely decreased because of the lowest market price and farmers no profits to distill the oil. They only growth some areas for China medicine companies with better collect prices.

Clients are advised to cover at any time when have demand and don't need to wait.

Picture story:  
Farmers clear and sort out the fresh valerian roots in the field



Picture story  
Our Worker in the Osmanthus plantation use bamboo pole to beat down the flowers from trees to collect the flowers

## Osmanthus Concrete&Absolute

It's our busy seasons to production the Osmanthus Concrete and absolute with salted flowers that collected in 2025 autumn harvest seasons.

This year the global players in F&F industry seems increased their demand for the Osmanthus concrete and absolute, each batch cargo our factory produced will be soon confirmed and sold out.

Considering the USD to RMB exchange currency is unbenificial and also the supply of good fragrance quality osmanthus concrete batches also very limited. Our factory determine the good quality osmanthus concrete price will be increase RMB 300-500/kg from May.

We'll be finish all our raw material production in early of June. and then prepare Oct's new season's osmanthus flowers harvest.

We advise clients who have more quantity demand in this year for the concrete&absolute can book at the early time in case of shortage after June.



## Dried Orris Roots & Orris Absolute

It's not the harvest seasons for the dried Orris roots, and will be waiting for July to Sept.. The price for above 1 year dried Orris roots stable at EXW RMB 80/kg to RMB 130/kg. (not include VAT tax and depend on the storage years and roots moisture content)

In 2025, the total production of dried orris roots in China estimated with total 450mts to 500mts. And until this week, the total stocks for dried orris roots with 1 year is less 150 mts.

Our orris root absolute (Irones >5% ) price that extracted by alcohol from orris root butter stable at CIF by air USD 1300-1500/kg, and Irones content above 10% price stable from USD 4600-4800/kg.

# China Neroli flower/leaf oil/ Dai Dai flower/leaf oil

It's the new harvest season for our Chinese Neroli flower/ Dai dai flower oil, based on this year's farmer's daily picking flowers labor costs, a litter high than last year. And for this year's new production Neroli flower oil the cost is EXW RMB 8000-9000/kg. Considering the oversea market demands for Dai dai flower oil in 2024 & 2025 was weak, this year all main factories are very cautious for more oil production in case the market become weak again.

This year, our factory schedule to produce total 400kgs Neroli flower oil.

Picture Story: Our factory farmers picked out the neroli leaves from the flower buds and only use the flowers to distill the neroli flower oil

# Winter Sweet Flower Oil (Chimonanthus Praecox Link)

Winter Sweet flower is the most unique and Chinese characteristics flower. The harvest season already ended from Dec.2025 to Feb.2026, because of it's wonderful, unique and sweetly scent and also great function used in chinese luxury cosmetics for antioxidant and anti-aging activity, and also the low oil ratio, this essential oils is too expensive compare with other flower oils. In winter 2025, our factory only total produced 50kgs for our own domestic clients use.(Annual production capability is come to 500kgs to 800kgs)

For clients who interested in Luxury innovative perfumes or cosmetics ingredients can come to us for more information.

Picture Story: Fresh Winter sweet flowers waiting for distillation the oil

# Angelica Root Oil

(Botanical name: *Angelica Sinensis*)

The price for angelica root oil was increased about RMB 200/kg for the reason of Angelica roots price in our China medicine market increased in those two weeks.

And the supply of high content of Ligustilide dried Angelica roots in the total China market become shortage and New harvest roots season have to wait after Nov.2026.

We fear the price for the angelica root oil have further increasing trends once our China medicine market become active in the next months.

We continuing strong advising our clients can cover the oil now. Price have great chance for further increasing trends.





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